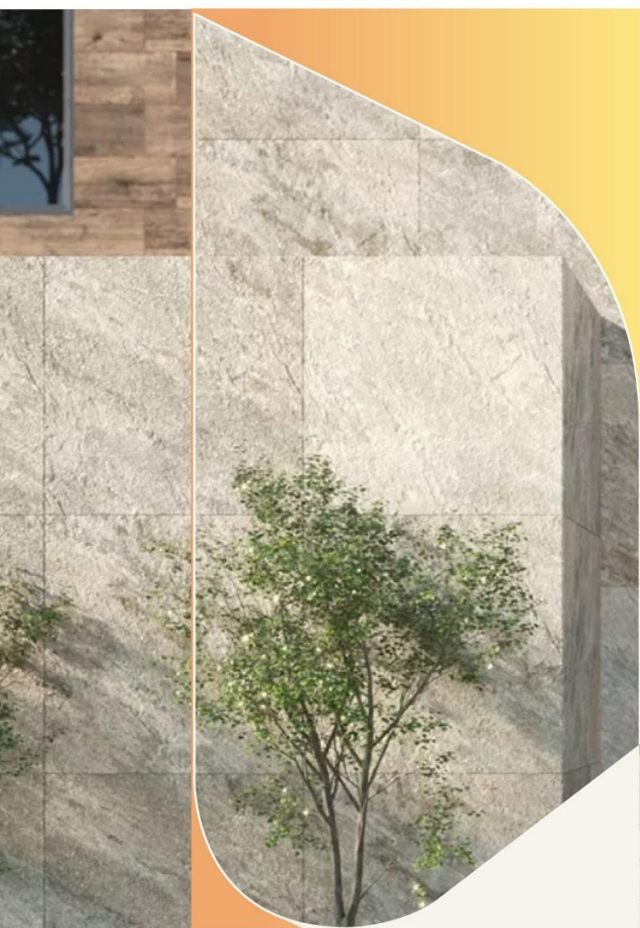


QUARTERLY REPORT

Stock Price as of
October 23th, 2026:
\$91.0

Outstanding Shares:
339.0 million



3Q26

3Q26 Highlights

Figures in millions of current pesos under IFRS, unless otherwise stated; amounts may vary due to rounding.

- **Sales through 3Q26 increased 2%**, supported by stronger momentum in the domestic market, which grew 4%.
- **Growth in new product categories**, including stuccos and plasters in the Adhesives and Insulation business, as well as LVT and countertops in the Tile business.
- **Net debt of Ps. 16,122 million, with a Net Debt to EBITDA ratio of 2.9x**, below 3.0x and progressing toward the long-term target of 2.5x.
- **Year-to-date capital expenditures of Ps. 1,592 million**, primarily driven by the highly productive mega ceramic plant in Tlaxcala, which is expected to begin operations during 4Q26.
- **Internally generated cash flow supporting capital expenditures** without increasing debt levels.

Consolidated Income Statement

Millions of pesos	3Q-25	3Q-26	Var.%	YTD 2025	YTD 2026	Var.%
Net sales	8,755	8,923	+2%	26,383	26,219	-1%
Cost of sales	5,210	5,579	+7%	15,730	15,925	+1%
Gross profit	3,546	3,344	-6%	10,653	10,293	-3%
General expenses	2,379	2,354	-1%	7,232	7,259	0%
Operating income	1,025	899	-12%	3,050	2,831	-7%
CFR ¹ — (income) expense	95	428	+353%	751	631	-16%
Income before taxes	930	470	-49%	2,300	2,200	-4%
Income taxes	127	139	+9%	562	847	+51%
Net income	803	332	-59%	1,738	1,353	-22%
EBITDA	1,469	1,291	-12%	4,338	3,980	-8%

1- Comprehensive Financial Result.

Chief Executive Officer's Report for 3Q26

Total sales for Grupo Lamosa in the third quarter of the year came to MXN8.92 billion, up 2% against the same quarter of 2025, driven by a 4% growth in the domestic market, while other markets in South America and Europe continue to face more complex business environments. Operations in these markets, where the company is involved primarily in the floor and wall tile business, were once again affected by complications arising from economic issues and geopolitical conflict, which have reduced sales volume and raised the costs of logistics and energy, most of the burden of which had to be absorbed by the company.

In the third quarter of the year, we made further progress on our strategic priorities, aimed at making our operations more competitive and keeping up an attractive pace of growth, building our presence in new categories and new markets, and developing adjacent product categories.

We participated in some of the industry's leading fairs and expos, for example Expo Cersaie 2026 and Expo Obra Blanca 2026, where we showcased to customers our robust portfolio of products and our brands such as Roca Tiles, Baldocer, Firenze, Porcelanite and Lamosa, all of them featuring innovative proposals and cutting-edge designs.

Our business also continued to advance new product categories: for instance, in the floor and wall tiles business, countertops in Brazil and the United States, and Luxury Vinyl Tile (LVT) solutions, which are now sold not only in the United States but in markets like Mexico and Chile. These categories are growing steadily and rapidly and now make up 2% of the sales of this division.

In the adhesives and insulation business categories like stuccos, cement plaster, waterproofing and specialty products are all finding strong acceptance in the market and high growth potential, accounting for 13% of the division's sales.

As part of our work to continuously improve our business operations' competitiveness and efficiency, we moved forward with construction of a high-productivity plant in Tlaxcala during the third quarter. This plant is now well along, and we expect to start up operations there during the fourth quarter of the year. As of the close of September, investment in the year-to-date totals MXN1.59 billion, much of it in construction of this plant. It should be noted that all of this has been financed with the company's internal cash flow, without compromising debt levels. Consolidated net debt stood at MXN16.12 billion at the close of the third quarter, and the net debt to EBITDA ratio was 2.9 times.

Grupo Lamosa's growth and expansion strategy in recent years has established us as a leading player in the global ceramics industry. Our leadership, broad presence and comprehensive portfolio of high-value products enable us to better navigate the challenging conditions currently facing the markets in which we operate. We are also better positioned today to continue capitalizing on the opportunities that will undoubtedly arise across the regions we serve.

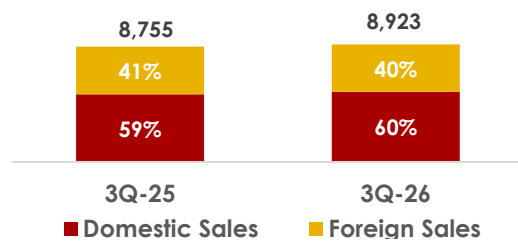
Federico Toussaint Elosúa

Chairman of the Board and Chief Executive Officer

Sales

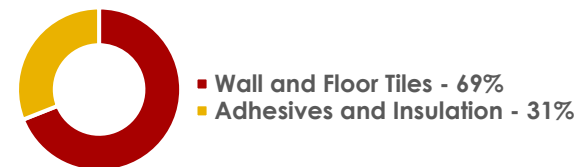
Sales breakdown by geography

Millions of pesos and share (%)



Sales by division — 3Q26

Share (%)



Performance by division

Wall and Floor Tiles

Millions of pesos	3Q-25	3Q-26	Var. %	YTD 2025	YTD 2026	Var. %
Net sales	6,144	6,187	+1%	18,835	18,258	-3%
EBIT	608	465	-24%	1,858	1,537	-17%
EBITDA	898	775	-14%	2,744	2,434	-11%
EBITDA margin	14.6%	12.5%		14.6%	13.3%	

Adhesives and Insulation

Millions of pesos	3Q-25	3Q-26	Var. %	YTD 2025	YTD 2026	Var. %
Net sales	2,608	2,735	+5%	7,542	7,960	+6%
EBIT	507	441	-13%	1,414	1,347	-5%
EBITDA	573	507	-12%	1,597	1,545	-3%
EBITDA margin	22.0%	18.5%		21.2%	19.4%	

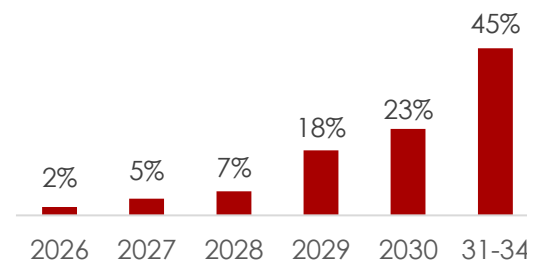
Financial performance

Millions of pesos	Dec-25	Jun-26	Sep-26
Net debt	16,128	16,225	16,122
LTM EBITDA	5,832	5,653	5,475
Net debt / LTM EBITDA	2.8x	2.9x	2.9x
YTD capital expenditures	2,870	782	1,697

Last twelve months EBITDA. Cumulative CAPEX as of the close of the quarter.

Debt maturity profile

% of maturities



Moisés Benavides

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